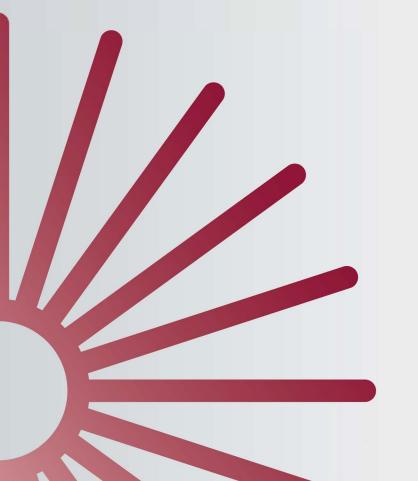
PHILANTHROPY TOOLKIT

An Introduction to Giving Effectively

THE STANFORD UNIVERSITY
EFFECTIVE PHILANTHROPY LEARNING INITIATIVE



© 2020 Board of Trustees of The Leland Stanford Junior University. Licensed under a Creative Commons Attribution 4.0 International (CC BY 4.0) License.

EPLI PHILANTHROPY PLANNER STRUCTURING YOUR GIVING SUMMARY

INSTRUCTIONS

After reviewing the Giving Vehicles Comparison Chart together with your worksheet responses, rank the giving vehicles best suited to your preferences. Identify concerns, questions, and next steps you want to discuss with your advisor about setting up your giving vehicles. Tear out the completed pages to include in your Philanthropy Planner at the end of this toolkit.

Which giving vehicles would be best suited to my preferences?		
1		
2		
3		
4.		
Questions / Concerns:	Next Steps:	

EPLI PHILANTHROPY PLANNER STRUCTURING YOUR GIVING SUMMARY

 •
 •
 •
 •
 •
 •
 •
 •
 •
 •