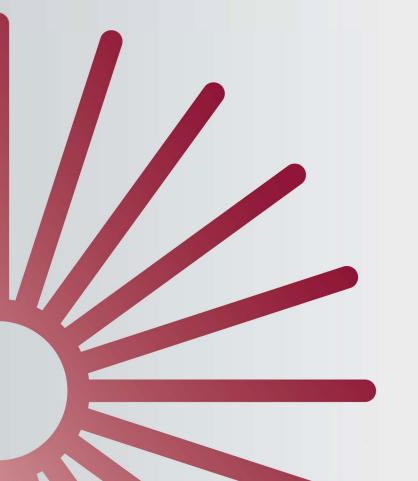
PHILANTHROPY TOOLKIT

An Introduction to Giving Effectively

THE STANFORD UNIVERSITY
EFFECTIVE PHILANTHROPY LEARNING INITIATIVE



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ALLOCATE YOUR PHILANTHROPY BUDGET

INSTRUCTIONS

Determine how you would like to allocate your total philanthropy budget across your focus areas and giving buckets (i.e., proactive giving, reactive giving, and emergency giving) using the Budget Coins. Adjust your philanthropic allocations until they feel right to you.

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WORKSHEET ALLOCATE YOUR PHILANTHROPY BUDGET

INSTRUCTIONS

Determine how you would like to allocate your total philanthropy budget across your focus areas (i.e., proactive giving, reactive giving, and emergency giving) using the Budget Coins.

Write in your total philanthropy budget and the time period. Use the Budget Coins to determine the percentage allocated to each column. Adjust your philanthropic allocations across your three buckets and focus areas until they feel right to you. When you feel satisfied with the allocations, write the budget amount in dollars in the last row.

GIVING BUCKET	Example
FOCUS AREA / ISSUE	Early childhood initiatives in Oakland
% OF TOTAL PHILOANTHROPY BUDGET	10%
BUDGET ALLOCATED	\$10,000

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WORKSHEET ALLOCATE YOUR PHILANTHROPY BUDGET

Your total philanthropy budget:				
From	to			
	PROACTIVE GIVING			
Write in your focus areas (or transfer your selected Issue Cards from the				
Finding Your Focus Areas Section Summary), including any commitments you have already made that you would like to include in your proactive giving.				
1	2	3		
Place Issue Card here	Place Issue Card here	Place Issue Card here		
Place Pudget Coins here	Dlace Budget Coins here	Place Pudget Coins have		
Place Budget Coins here	Place Budget Coins here	Place Budget Coins here		

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WORKSHEET ALLOCATE YOUR PHILANTHROPY BUDGET

REACTIVE GIVING Record any commitments you have already made that you consider reactive.	EMERGENCY GIVING Record any commitments you have already made that you consider emergency.

ACTIVITY BUDGET COINS

